

GIVE YOUR HANDS TO HISTORY



Antebellum Iron Hand found at ruins of Buena Vista Furnace
The work of the Past touches our work for the Future.

WHY GIVE TO RHS?

Rockbridge Historical Society offers many planned giving opportunities customized to meet your financial and estate-planning needs. Planned giving can be advantageous to your current financial goals in several ways.

- Fulfill philanthropic goals through an institutional legacy.
- Convert low-yielding or non-income producing assets into lifelong income.
- Reduce or eliminate capital gains costs and/or estate tax liability.
- Enjoy significant income tax deduction.
- Increase spendable income.

We invite you to contact us to learn more about how you can contribute to Rockbridge Historical Society's stewardship of local history through:

- *Planned Giving**
- *Annual Giving**
- *Endowment**

As you discuss options with your own financial and estate planners, letting us know your goals and arrangements can help us anticipate our own financial growth.

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Rockbridge Historical Society
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Lexington, VA 24450-1409

Rockbridge Historical Society

Est. 1939

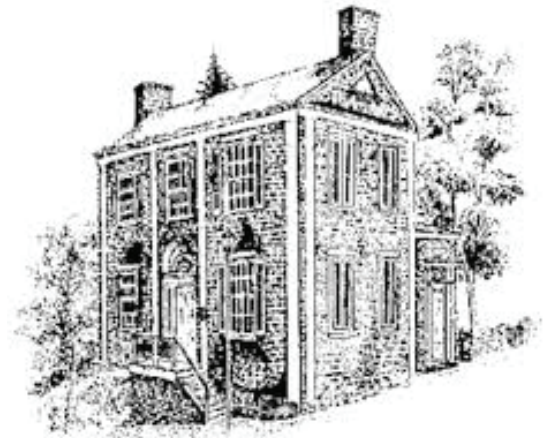
HEADQUARTERS • CAMPBELL HOUSE
EAST WASHINGTON STREET AT RANDOLPH STREET

The Past Educating the Present.



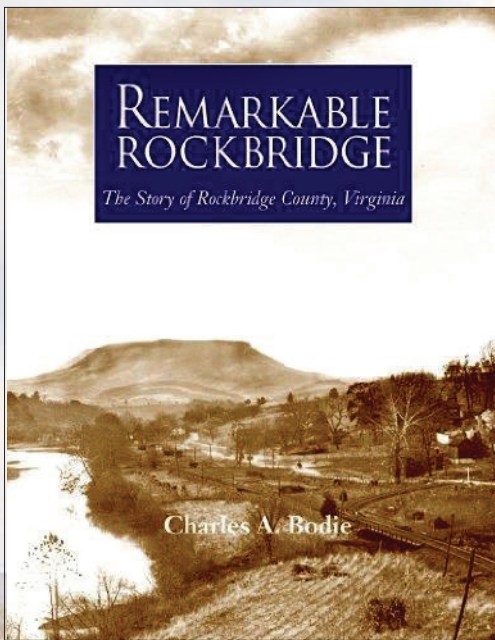
RHS is a registered 501c3 non-profit. Please consult with a tax professional to maximize the benefits that accrue to your choice of gifts.

Rockbridge Historical Society



Planned Giving





Rockbridge Historical Society's landmark county history, *Remarkable Rockbridge: The Story of Rockbridge County, Virginia*, by Charles A. Bodie.

Your Gifts will Support:

- *A strong Endowment for long-term sustainability
- *Preservation of RHS' Historic Properties, and other community conservation efforts
- *Educational Outreach through our Public Programs, and School Projects
- *Continued legacy of 75+ years of RHS Publications
- *Collections Care, Research, and Exhibits for the Artifacts and Archives of Rockbridge and family histories

Help us sustain our Mission, and tell us what personally inspires you about Rockbridge History!

How to Give

Rockbridge Historical Society welcomes support from any financial source. Below are some options that are beneficial to the giver as well as to the organization:

Bequest: Leave a specific amount or percentage of your estate or life insurance benefits to us through your will or living trust.

Real Estate/Tangible Property: Give a gift of real estate or tangible property, including land or buildings or tangible property.

Memorials and Tributes: Give gifts in memory or in honor of a loved one.

Charitable Gift Annuity: Make a donation and, in turn, receive a fixed annuity payment each year for life.

Retirement Plan/Retirement Assets: Name RHS as the primary or contingent beneficiary of part of your entire retirement plan while retaining control and use of the funds during your lifetime.

Appreciated Securities: Give securities owned longer than one year, and receive a deduction and avoid capital gains tax.

Donor Advised Funds: Access the giving power of a private foundation without the expense or complexity.



Educational outreach through school visits and community tours

Advantages to You

Tax breaks can help you each year. Prioritize long-term or short-term benefits.

Bequest: You can change the gift as your life circumstances require.

Real Estate/Tangible Property: Give the most-taxed assets in your estate to RHS, leaving more favorably taxed property to your heirs. Donate tangible property like cars, furniture, art work, and jewelry.

Memorials and Tributes: Realize tax benefits for your kindness. This gift allows for easy record keeping as well as an immediate tax deduction.

Charitable Gift Annuity: Benefit from a current tax deduction, and augment potential retirement income on a tax-favored basis.

Retirement Plan/Retirement Assets: This tax-heavy asset makes a great charitable gift after your lifetime.

Appreciated Securities: Consider this gift whenever long-term capital gains taxes are an issue.

Donor Advised Funds: Gain a tax advantage and create a permanent and financially stable fund.



Preservation and programming about local artifacts, archives and historic images enhance presentations.